

Release Notes

Release 2020-3.5 May 2021

CCH Axcess™ Portal

Welcome to CCH Axcess Portal 2020-3.5

This bulletin provides important information about the 2020-3.5 release of Portal. Please review this bulletin carefully. If you have any questions, additional information is available on CCH <u>Support Online</u>.

New in this Release

File Export Utility

A new portal file export utility has been added to Client Axcess. This option is available for Portal users only. Portal users can export the files they have stored in Client Axcess using this new utility. The exported files are first packaged in a ZIP file that can be downloaded once the export has been completed. The ZIP files are available for download for seven days. After seven days, the ZIP is purged from Client Axcess. However, you can export the files again if needed after the ZIP file is deleted.

Technical Corrections

Portal Folders not Displaying in the Correct Template Order

Portal folders are now displaying in the correct template order.